



CITY OF PHILADELPHIA
MUNICIPAL EMPLOYEES

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DEFERRED COMPENSATION PLAN

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SAMPLE LETTER

**For Participants Receiving
Payments as of Result of Retirement**

January 2018

Commonwealth of Pennsylvania
Department of Revenue

RE: 2017 State Tax Return Filing

To Whom It May Concern:

This is to inform you that the amount that has been reported as gross compensation in Line 1a of enclosed PA-40 is different from the amount that appears in Box 1 of the enclosed 1099-R form.

According to information provided by the Department of Revenue to my former employer, the City of Philadelphia, no portion of the compensation received in 2017 from the Municipal Employees Deferred Compensation Plan is subject to State Income Taxation. These payments are a result of my retirement under the City's Plan. Therefore, 2017 payments from the City's Municipal Employees Deferred Compensation Plan have not been indicated in the gross income reported in line 1a of the enclosed PA-40 as they are not subject to Pennsylvania State Taxation.

Sincerely,